

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Greatview Aseptic Packaging Company Limited
Date Submitted	04/02/2019

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>00468</u> Descrip	otion : Ordinary	share	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	3,000,000,000	0.01	30,000,000
Increase/(decrease)			
Balance at close of the month	3,000,000,000	0.01	30,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
		• /	(
Balance at close of preceding month			
Balance at close of preceding month			

2. Preference Shares

Stock code :	N/A	Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of preceding	g month			
Increase/(decrea	ISE)	_			
Balance at close	of the month	י ו <u> </u>			

3. Other Classes of Shares

Stock code : I	N/A	Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of preceding	g month			
Increase/(decreas	se)	_		-	
Balance at close	of the month	n _			

Total authorised share capital at the end of the month (HK\$) :

30,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,337,019,000					
Increase/ (decrease) during the month						
Balance at close of the month	1,337,019,000					

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes of	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM		Movement dur	ing the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Ordinary						
shares						
(15/11/2010)						0.070.000
Ordinary shares	-		-	-		2,673,000
(Note 1)						
2						
<u>2.</u>						
<u>(</u>						
(Note 1)						
(10010-1)						
3.						
<u> </u>						
shares						
(Note 1)						
(Tot	al A. (Ordina	arv shares)	-	
				ce shares)		
			(0	ther class)		
Total funds raised o	luring the mo	onth from exerci				
of options (HK\$)				-		
, /						

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
	(/ /)				
2.						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)	. <u> </u>	<u> </u>		·		
Stock code (if listed) Class of shares						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
(/ /)						
Subscription price						
(if applicable)	(/ /)				
		Total B	(Preferen	ary shares) ce shares)		
			(O	ther class)		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	—					
Subscription price EGM approval date (if applicable)	(/ /)		otal C. (Ordina (Preferen (O	ary shares) ce shares) ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
	-	
		·
2		
	-	
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue							:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	//			Class of shares						
				issuable (Note 1)						
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)		1)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		

Other Movements in Issued Share Capital

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				Class of shares Ordinary repurchased (Note 1) shares	_	
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy) (/ /)		
				AGM approval date: (/ /) (dd/mm/yyyy)		
				Class of shares redeemed (<i>Note 1</i>)		
7.	Redemption of shares			Redemption date : (/ /) (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				Class of shares issuable (Note 1)		
8.	Consideration issue	At price :	State currency ———	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		

	Type of Issue						No. of new hares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	1)		
			Class of shares issuable (Note 1)					
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
			EGM approval date: (dd/mm/yyyy)	(/	1)		
			Total (Prefe	erenc	sh se sh	linary ares) ares) class)		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-			
(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements in Issued S Capital").)				

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Submitted by: CHANG Fuquan

Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.