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GREATVIEW ASEPTIC PACKAGING COMPANY LIMITED

紛美包裝有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 00468)

COMPLETION OF THE ISSUE OF NEW SHARES UNDER SPECIFIC MANDATE

Reference is made to the Company's announcements dated 30 November 2023, 1 February 2024, 26 February 2024, 15 March 2024 and 21 March 2024, and the Company's circular dated 17 January 2024 (the "**Circular**"). Unless otherwise defined herein, capitalised terms shall have the same meanings as those referred to in the Circular.

COMPLETION OF THE SUBSCRIPTION

The Board is pleased to announce that all conditions precedent of the Subscription Agreement have been fulfilled and the Completion took place on 28 March 2024. A total of 70,498,000 Subscription Shares have been allotted and issued to Xue Yu Investment Ltd., which has been designated by the Subscriber pursuant to the Subscription Agreement to subscribe for the Subscription Shares. The net proceeds from the Subscription, after deduction of related expenses in connection with the Subscription, will amount to approximately HK\$113,206,760. The net proceeds from the Subscription will be utilised in the manner as disclosed in the paragraph headed "LETTER FROM THE BOARD – REASONS FOR THE SUBSCRIPTION AND INTENDED USE OF PROCEEDS BY THE COMPANY" in the Circular.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The Subscription Shares represent (i) approximately 5.27% of the issued share capital of the Company immediately before the Completion; and (ii) approximately 5.01% of the issued share capital of the Company as enlarged by the allotment and issue of the Subscription Shares.

The shareholding structure of the Company (i) immediately before the Completion and (ii) immediately after the Completion are set out as follows:

	Immediately before the Completion		Immediately after the Completion	
	<i>Number of Shares</i>	<i>% of shareholding</i>	<i>Number of Shares</i>	<i>% of shareholding</i>
Shareholders of the Company				
Xue Yu Investment Ltd.	–	–	70,498,000	5.01
Foxing ¹	129,000,000	9.65	129,000,000	9.17
Phanron ²	78,141,966	5.85	78,141,966	5.55
Goldmap ³	4,500,000	0.34	4,500,000	0.32
Jingfeng Holding Limited	377,132,584	28.22	377,132,584	26.80
Public Shareholders	747,856,450	55.95	747,856,450	53.15
Total	1,336,631,000	100.00	1,407,129,000	100.00

Notes:

1. Foxing Development Limited (“**Foxing**”) is directly interested in 129,000,000 Shares. Foxing is wholly-owned by Hill Garden Limited (“**Hill Garden**”) and is therefore deemed to be interested in the same 129,000,000 Shares. Mr. BI Hua, Jeff, who is an executive Director, is the founder of the trust that wholly owns Hill Garden. Mr. BI Hua, Jeff, therefore, is deemed to be interested in the same 129,000,000 Shares.
2. Phanron Holdings Limited (“**Phanron**”) is wholly-owned by Mr. HONG Gang, who is a non-executive Director of the Company, and he is therefore deemed to be interested in the 78,141,966 Shares held by Phanron.
3. Goldmap Investments Limited (“**Goldmap**”) is wholly-owned by Mr. CHANG Fuquan, who is an executive Director of the Company, and he is therefore deemed to be interested in the 4,500,000 Shares held by Goldmap.

By order of the Board
Greatview Aseptic Packaging Company Limited
BI Hua, Jeff
Chief Executive Officer and Executive Director

Beijing, the People’s Republic of China, 28 March 2024

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. BI Hua, Jeff and Mr. CHANG Fuquan; two non-executive Directors, namely, Mr. HONG Gang and Mr. WANG Bangsheng; and three independent non-executive Directors, namely Mr. LUETH Allen Warren, Mr. BEHRENS Ernst Hermann and Mr. GUO Kai.