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GREATVIEW ASEPTIC PACKAGING COMPANY LIMITED

紛美包裝有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00468)

FULL EXERCISE OF OVER-ALLOTMENT OPTION

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The Company announces that the Over-allotment Option was exercised in full by the Joint Global Coordinators on behalf of the International Underwriters on 10 December 2010 in respect of an aggregate of 50,010,000 Shares, representing 15% of the Offer Shares initially available under the Global Offering, to cover over-allocations in the International Offering. The Over-allotment Shares consist of existing Shares held by Over-allotment Selling Shareholders which have been offered for sale at HK\$4.30 per Share (excluding brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering.

The Company announces that the Over-allotment Option was exercised in full by the Joint Global Coordinators on behalf of the International Underwriters, on 10 December 2010, in respect of an aggregate of 50,010,000 Sale Shares offered for sale by the Over-allotment Selling Shareholders (the **Over-allotment Shares**), representing 15% of the Offer Shares initially available under the Global Offering, to cover over-allocations in the International Offering.

The Over-allotment Shares consist of existing Shares held by the Over-allotment Selling Shareholders which have been offered for sale at HK\$4.30 per Share (excluding brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering.

Approval for the listing of and permission to deal in the Over-allotment Shares has already been granted by the Listing Committee of the Stock Exchange. As the Over-allotment Shares are existing Shares of the Company, listing of and dealing in such Shares has commenced on the Main Board of the Stock Exchange at 9:30 a.m. on 9 December 2010.

As shown in the shareholding structure of the Company set out below, immediately before the exercise of the Over-allotment Option, the issued share capital of the Company held by the public Shareholders was 25%, which will be increased to approximately 28.8% immediately after the exercise of the Over-allotment Option.

The shareholding structures of the Company immediately before and immediately after the exercise of the Over-allotment Option are as follows:

Shareholders	Immediately before the exercise of the Over-allotment Option		Immediately after the exercise of the Over-allotment Option	
	<i>Number of Shares</i>	<i>Approximate % of issued share capital</i>	<i>Number of Shares</i>	<i>Approximate % of issued share capital</i>
Bain Capital TP Holdings, L.P.	420,964,000	31.6%	392,458,300	29.4%
CDH Packaging Limited	318,447,000	23.9%	296,942,700	22.3%
Wiseland Holdings Ltd.	129,489,234	9.7%	129,489,234	9.7%
Parview Development Limited	10,631,560	0.8%	10,631,560	0.8%
Phanron Holdings Limited	78,141,966	5.8%	78,141,966	5.8%
J. Schwartz Ltd	10,631,560	0.8%	10,631,560	0.8%
Goldmap Investments Limited	10,631,560	0.8%	10,631,560	0.8%
Hillma Global Limited	10,631,560	0.8%	10,631,560	0.8%
Wallson Investments Limited	10,631,560	0.8%	10,631,560	0.8%
Public	333,400,000	25%	383,410,000	28.8%
Total	1,333,600,000	100%	1,333,600,000	100%

The additional net proceeds to be received by the Over-allotment Selling Shareholders upon the sale of the Over-allotment Shares are estimated to be approximately HK\$207.5 million. As the Over-allotment Option is granted by the Over-allotment Selling Shareholders (and not the Company), the Company will not receive any proceeds in respect of the sale of the Over-allotment Shares. Therefore, the amount of net proceeds received by the Company from the Global Offering has not been affected by the exercise of the Over-allotment Option.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules. No new Shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

Further announcement will be made by the Company after the end of the stabilisation period in connection with the Global Offering pursuant to Section 9(2) of the Securities and Futures (Price Stabilising) Rules (Chapter 571W of the Laws of Hong Kong).

By order of the Board of Directors

Bi Hua, Jeff

Chief Executive Officer and Executive Director

Hong Kong, 10 December 2010

As at the date of this announcement, the board of directors of the Company comprises two executive directors, namely BI Hua, Jeff and HONG Gang; five non-executive directors, namely HILDEBRANDT James Henry, ZHU Jia, LEE Lap, Danny, LEW Kiang Hua and SHANG Xiaojun; and three independent non-executive directors, namely LUETH Allen Warren, BEHRENS Ernst Hermann and CHEN Weishu.