

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm          | n/yyyy):    | 31/12/2013             |                                  |   |  |  |
|-------------------------------------|-------------|------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges an          | d Clearing  | Limited                |                                  |   |  |  |
| Name of Issuer                      |             | w Aseptic Packagin     | g Company I                      | imited                                    |  |  |
| Date Submitted                      | 07/01/2014  |                        |                                  |   |  |  |
| I. Movements in Authorised S        | hare Capita | 1                      |                                  |   |  |  |
| 1. Ordinary Shares                  |             |                        |                                  |   |  |  |
| (1) Stock code : <u>00468</u>       | Descript    | ion:                   | Ordinary                         | share                                     |  |  |
|                                     |             | No. of ordinary shares | Par value (HK\$)                 | Authorised share capital (HK\$)           |  |  |
| Balance as close of preceding       | month _     | 3,000,000,000          | 0.01                             | 30,000,000                                |  |  |
| Increase/(decrease)                 | -           |                        | -                                |   |  |  |
| Balance at close of the month       | -           | 3,000,000,000          | 0.01                             | 30,000,000                                |  |  |
| (2) Stock code : N/A                | Descript    | ion:                   |                                  |   |  |  |
|                                     |             | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding month |             |                        |                                  |   |  |  |
| Increase/(decrease)                 | -           |                        | -                                |   |  |  |
| Balance at close of the month       | -           |                        |                                  |   |  |  |

| Stock code : N/A D                 | escription :                   |                                  |   |
|------------------------------------|--------------------------------|----------------------------------|---|
|                                    | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of preceding mont | h                              |                                  |   |
| Increase/(decrease)                |                                |                                  |   |
| Balance at close of the month      |                                |                                  |   |
|                                    |                                |                                  |   |
| 3. Other Classes of Shares         |                                |                                  |   |
|                                    | escription :                   |                                  |   |
|                                    | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|                                    | No. of other classes of shares | (State                           | •   |
| Stock code : N/A D                 | No. of other classes of shares | (State                           | capital   |

## II. Movements in Issued Share Capital

|  | No. of ordina | ry shares | No of preference | No. of other classes |
|--|---------------|-----------|------------------|----------------------|
|  | (1)           | (2)       | shares           | of shares            |
| Balance as close of preceding month      | 1,338,917,300 | -         | <del>.</del>     |                      |
| Increase/ (decrease)<br>during the month |               | -         |                  |                      |
| Balance at close of the month            | 1,338,917,300 | -         | - <del>-</del>   |                      |

## III. Details of Movements in Issued Share Capital

| Share Options (under                             | Share Option   | Schemes of the   | Issuer)        |              |  |                          |  |  |
|--|----------------|------------------|----------------|--------------|--|--------------------------|--|--|
| Particulars of share option scheme including EGM |                |                  |                |              | No. of new shares of issuer issued during the month pursuant | issuer which may be      |  |  |
| approval date                                    |                | Movement duri    | ng the month   |              | thereto  | as at close of the month |  |  |
| (dd/mm/yyyy) and -                               |                |                  | 8              |              | _  |                          |  |  |
| class of shares                                  |                |                  | ~              |              |  |                          |  |  |
| issuable   | Granted        | Exercised        | Cancelled      | Lapsed       |  |                          |  |  |
| 1. Ordinary shares                               |                |                  |                |              |  |                          |  |  |
|  |                |                  |                |              |  |                          |  |  |
| (4.7/44/2040)                                    |                |                  |                |              |  |                          |  |  |
| (15/11/2010)<br>Ordinary shares                  | _              | -                | _              | _            | -  | 15,608,700               |  |  |
| (Note 1)   |                |                  |                |              |  |                          |  |  |
| 2.   |                |                  |                |              |  |                          |  |  |
|  |                |                  |                |              |  |                          |  |  |
|  |                |                  |                |              |  |                          |  |  |
| ( / / )  |                |                  |                |              |  |                          |  |  |
| shares   |                |                  |                |              |  |                          |  |  |
| (Note 1)   |                |                  |                |              |  |                          |  |  |
| 3.   |                |                  |                |              |  |                          |  |  |
|  |                |                  |                |              |  |                          |  |  |
|  |                |                  |                |              |  |                          |  |  |
| ( / / ) shares                                   |                |                  |                |              |  |                          |  |  |
| (Note 1)   |                |                  |                |              |  |                          |  |  |
| ,  |                | To               | otal A. (Ordin | ary shares)  |  |                          |  |  |
|  |                |                  |                | nce shares)  | -  |                          |  |  |
|  |                |                  | ·              | Other class) | -  |                          |  |  |
| Total funds raised du                            | ring the month | from exercise of |                |              |  |                          |  |  |
| options (HK\$)                                   |                |                  |                | -            |  |                          |  |  |

| Description of warrants (Date of expiry - dd/mm/yyyy)   | Currency of Nominal value at nominal close of value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------------|---|--|--|
| 1. N/A  | -   |                                  |   |  |  |
|   | -   |                                  |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )   |                                  |   |  |  |
|   | -   |                                  |   |  |  |
| Stock code (if listed) Class of shares  |   |                                  |   |  |  |
| issuable (Note 1)  Subscription price  EGM approval date (if applicable)                      |   |                                  |   |  |  |
| (dd/mm/yyyy)  3.  | -   |                                  |   |  |  |
|   | <del>-</del><br><del> </del>  |                                  |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                              |   |                                  |   |  |  |
| C1itii  |   |                                  |   |  |  |
|   | ( / / )   |                                  |   |  |  |
| ( / / )   | ·<br>· ——— ·  |                                  |   |  | _  |
| Stock code (if listed) Class of shares  |   |                                  |   |  |  |
| issuable (Note 1)  Subscription price  EGM approval date (if applicable)                      |   |                                  |   |  |  |
| (dd/mm/yyyy)  | ( / / )   |                                  |   |  |  |
|   | Tota  | (Prefere                         | nary shares)ence shares)                  |  | _  |
|   |   | (                                | Other class)                              |  | <del>-</del>   |

| Convertibles (i.e. Convertible in         | nto Shares of the I            | ssuer which are to                 | be Listed)                 |                              |  |  |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| Class and description                     | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A                                    |                                |                                    |                            |                              |  |  |
|   | _<br>_<br>                     |                                    |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                         |                                |                                    |                            |                              |  |  |
| Subscription price                        |                                |                                    |                            |                              |  |  |
| EGM approval date                         |                                | <del></del>                        |                            |                              |  |  |
| (if applicable)                           |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy))                             | ( / / )                        |                                    |                            |                              |  |  |
| 2.  |                                |                                    |                            |                              |  |  |
| -   |                                |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
| Stock code (if listed)                    | <del></del>                    |                                    |                            |                              |  |  |
| Class of shares                           |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                         |                                |                                    |                            |                              |  |  |
| Subscription price                        |                                |                                    |                            |                              |  |  |
| EGM approval date (if applicable)         |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                              | ( / / )                        |                                    |                            |                              |  |  |
| 3.  | ,                              |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
| -   |                                |                                    |                            |                              |  |  |
| -   |                                |                                    |                            |                              |  |  |
| Stock code (if listed)                    |                                |                                    |                            |                              |  |  |
| Class of shares                           |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                         |                                |                                    |                            |                              |  |  |
| Subscription price EGM approval date      |                                |                                    |                            |                              |  |  |
| (if applicable)                           |                                |                                    |                            |                              |  |  |
|   | ( / / )                        |                                    |                            |                              |  |  |
| 4.  |                                | <u></u>                            |                            |                              |  |  |
|   | <u></u>                        |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                         |                                |                                    |                            |                              |  |  |
| Subscription price                        |                                |                                    |                            |                              |  |  |
| EGM approval date                         |                                |                                    |                            |                              |  |  |
| (if applicable)                           |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                              | ( / / )                        | <del></del>                        | T-4-1 C (O 1'              |                              |  |  |
|   |                                |                                    | 10tal C. (Ordii            | nary shares)                 |  | _  |
|   |                                |                                    | (1 101016                  | Other class)                 |  | -  |
|   |                                |                                    | (                          |                              |  | -  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| 2.  |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 3   |  |   |
|   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |
|   |  |   |

|    | Type of Issue |                           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|---|-------|---|--|---|
|    | J.F           |                           | Class of shares issuable                |       |   |  |   |
|    |               |                           | (Note 1)                                |       |   |  |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           |   |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           |   |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing       | At price : State          | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           |   |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                               |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-------------------------------|---|-------|---|--|---|
|    |                      |                               |   |       |   |  |   |
|    |                      |                               | Class of shares issuable (Note 1)       |       |   |  |   |
| 5. | Scrip dividend       | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                               |   |       |   |  |   |
|    |                      |                               | Class of shares repurchased (Note 1)    |       |   |  |   |
| 6. | Repurchase of shares |                               | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                               |   |       |   |  |   |
|    |                      |                               | Class of shares redeemed (Note 1)       |       |   |  |   |
| 7. | Redemption of shares |                               | Redemption date : (dd/mm/yyyy)          | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                               |   |       |   |  |   |
|    |                      |                               | Class of shares issuable (Note 1)       |       |   |  |   |
| 8. | Consideration issue  | At price : State currency     | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                               |   |       |   |  |   |

|     |   | <u>F</u>                       | or Main E    | 3oard | and GEM lis   |                        |
|-----|---|--------------------------------|--------------|-------|---------------|------------------------|
|     |   |                                |              |       | No. of new    | No. of new             |
|     |   |                                |              |       | shares of     | shares of issuer which |
|     |   |                                |              |       | during the    | may be                 |
|     |   |                                |              |       | month         | issued                 |
|     |   |                                |              |       | pursuant      | pursuant               |
|     |   |                                |              |       | thereto       | thereto as at          |
|     |   |                                |              |       |               | close of the           |
|     | Type of Issue   |                                |              |       |               | month                  |
|     |   | Class of shares issuable       |              |       |               |                        |
|     |   | Class of shares issuable       |              | _     |               |                        |
|     |   | (Note 1)                       |              |       |               |                        |
| 9.  | Capital   | Issue and allotment            | ( / /        | )     |               |                        |
|     | reorganisation  | date: (dd/mm/yyyy)             |              |       |               |                        |
|     |   | TG14 111                       | ( / /        | )     |               |                        |
|     |   | EGM approval date:             | ( / /        | ,     |               |                        |
|     |   | (dd/mm/yyyy)                   |              |       |               |                        |
|     |   |                                |              |       | -             | · ·                    |
|     |   |                                |              |       |               |                        |
|     |   |                                |              |       |               |                        |
|     |   |                                |              |       |               |                        |
|     |   | Class of shares issuable       |              |       |               |                        |
|     |   | (Note 1)                       |              |       |               |                        |
| 10. | Other (Please specify)  At price: State currency  |                                | (            | `     |               |                        |
|     | (Please specify) At price: currency   | Issue and allotment            | ( / /        | )     |               |                        |
|     |   | date: (dd/mm/yyyy)             |              |       |               |                        |
|     |   | EGM approval date:             | ( / /        | )     |               |                        |
|     |   | (dd/mm/yyyy)                   |              |       |               |                        |
|     |   | (                              |              |       |               | -                      |
|     |   | Total E. (C                    | Ordinary sl  | hares | )             |                        |
|     |   |                                | eference s   |       |               | -                      |
|     |   |                                | (Other       | class | )             |                        |
|     |   |                                |              |       |               |                        |
|     |   |                                |              |       |               |                        |
|     |   |                                |              |       |               |                        |
|     |   |                                |              |       |               |                        |
| Tr  | otal increase / (decrease) in ordinary shares during the  | e month (i.e. Total of A to F  | £).          | (1    | )             | -                      |
| 10  | har mercuse / (decrease) in ordinary shares during the  | e month (i.e. Total of 71 to L | ۵)٠          | (1    | ,             |                        |
|     |   |                                |              | (2    | .)            | -                      |
| т.  | Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |                                |              |       |               | _                      |
| 10  | nai increase / (decrease) in preference snares during   | the month (i.e. 10tal of A to  | ) E):        |       |               |                        |
| To  | Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |                                |              |       |               |                        |
| (T  | These figures should be the same as the relevant figur  | es under II above ("Movem      | nents in Is. | sued  | Share Capital | l").)                  |

|                                       | For Main Board and GEM fisted issuers |
|---------------------------------------|---------------------------------------|
| Remarks (if any):                     |                                       |
| N/A                                   |                                       |
|                                       |                                       |
|                                       | _                                     |
|                                       |                                       |
|                                       | _                                     |
|                                       | _                                     |
|                                       | _                                     |
|                                       | _                                     |
|                                       |                                       |
|                                       | _                                     |
|                                       | _                                     |
| Submitted by: <u>CHANG Fuquan</u>     |                                       |
| Title: <u>Joint Company Secretary</u> |                                       |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.