

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2014					
To: Hong Kong Exchanges an	d Clearing L	imited			
Name of Issuer	Greatview	Aseptic Packagin	ng Company I	imited	
Date Submitted	06/06/2014				
I. Movements in Authorised Sh	nare Capital				
1. Ordinary Shares					
(1) Stock code :00468	Descriptio	on:	Ordinary	share	
	]	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance as close of preceding 1	month	3,000,000,000	0.01	30,000,000	
Increase/(decrease)					
Balance at close of the month	_	3,000,000,000	0.01	30,000,000	
(2) Stock code : N/A	Descriptio	on :			
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	month				
Increase/(decrease)	_				
Balance at close of the month					

Stock code : N/A	Description :			
		f preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				
3. Other Classes of Shares				
3. Other Classes of Shares  Stock code : N/A	Description :			
	No	. of other	Par value (State currency)	
Stock code : N/A	No class	. of other	Par value (State	Authorised share capital
3. Other Classes of Shares  Stock code: N/A  Balance at close of preceding  Increase/(decrease)	No class	. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance as close of preceding month	1,339,821,300	-	<u> </u>	<u> </u>
Increase/ (decrease) during the month	2,468,000	-		
Balance at close of the month	1,342,289,300	-	<u> </u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	G . 1	г . 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Ordinary shares						
(15/11/2010)						
Ordinary shares	-	2,468,000	-	5,000	2,468,000	12,056,700
(Note 1)						
(1,000 1)						
2.						
<u> </u>						
_ ( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
(Ivoie I)		T	al A. (Ordin	ary choroc	2,468,000	
		100		•		
			•	nce shares)		
			•	Other class)		
Total funds raised dur	ring the month	n from exercise of				
options (HK\$)				10,612,400		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
	-				
Stock code (if listed) Class of shares					
issuable (Note 1)  Subscription price  EGM approval date (if applicable)					
(dd/mm/yyyy)  3.	-				
	<del>-</del> <del> </del>				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
C1itii					
	( / / )				
( / / )	· · ——— ·				_
Stock code (if listed) Class of shares					
issuable (Note 1)  Subscription price  EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares)ence shares)		_
		(	Other class)		<del>-</del>

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)	<del></del>	·				
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	<del>_</del> <del>_</del>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)	(					
(dd/mm/yyyy)	( / / )	<del></del> ,	Total C. (Ordin	nary shares)		_
			(Prefere	ence shares)		<del>-</del>
			(1	Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2.		
shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		•

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue				2000	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue			is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Class of shares issuable(Note 1)			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Total E. (Ordinary s	shares)		
			(Preference s (Other	shares)		-
To	otal increase / (decre	ase) in ordinary shares during	the month (i.e. Total of A to E):	(1)	2,4	468,000
		· -		(2)	)	-
To	otal increase / (decre	ase) in preference shares during	ng the month (i.e. Total of A to E):	,		-

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For ivialit board and OEW listed issuers
N/A	
Submitted by: <u>CHANG Fuquan</u>	
Title: Joint Company Secretary	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.