

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | |
|--|--------------------|------------------------|----------------------------------|---|--|
| - | w Aseptic Packagin | ng Company I | Limited | | |
| I. Movements in Authorised Sha | are Capita | .1 | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 00468 | _Descript | ion: | Ordinary | share | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance as close of preceding m | onth _ | 3,000,000,000 | 0.01 | 30,000,000 | |
| Increase/(decrease) | - | - | | <u>-</u> | |
| Balance at close of the month | - | 3,000,000,000 | 0.01 | 30,000,000 | |
| (2) Stock code : N/A | _Descript | ion : | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding m | onth | | | | |
| Increase/(decrease) | - | | | | |
| Balance at close of the month | _ | | | | |

30/04/2015

| Stock code: N/A Descr | iption: | | |
|-------------------------------------|--|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | , | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | iption : | | |
| | iption : No. of other classes of shares | Par value (State currency) | Authorised share capital |
| | No. of other | Par value (State | Authorised share |
| Stock code : N/A Descr | No. of other | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes | | |
|--|---------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance as close of preceding month | 1,347,646,300 | <u>-</u> | | | | |
| Increase/ (decrease) during the month | 49,000 | <u>-</u> | . <u>-</u> | | | |
| Balance at close of the month | 1,347,695,300 | | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | (ssuer) | | | |
|---|-----------------------|--------------------|---------------|--------------|--|---|
| Particulars of share option scheme including EGM approval date | on scheme ding EGM | | 4h 114h | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| (dd/mm/yyyy) and | | Movement during | ng the month | | - | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Ordinary shares | | | | • | | |
| | | | | | | |
| (15/11/2010) | | | | | | |
| Ordinary shares | | 49,000 | | 5,000 | 49,000 | 6,412,700 |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | Т _о | tal A. (Ordin | ary aharaa) | 49,000 | |
| | | 10 | | nce shares) | 49,000 | |
| | | | · | Other class) | | |
| T. 4.1 C 1 | t | · | | Juici Class) | - | |
| Total funds raised dur options (HK\$) | ing the month | i from exercise of | | 210,700 | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares)_____ Total B. (Preference shares) (Other class)

| Convertibles (i.e. Convertible in the convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | outstanding | monui | ШОШП | ШОПШ | | |
| 1. IV/A | | | | | | |
| | | | | | | |
| - | | | | | | |
| Stock code (if listed) | | | | | - | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| C(11 (CCT-(-1) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (/ /) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| J. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (dd/11111/yyyy) | (/ /) | | Total C. (Ordin | nary shares) | | |
| | | | (Prefere | ence shares) | | - |
| | | | (0 | Other class) | | _ |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | - | |
| | - | |
| (/ /) | | |
| shares (Note 1) | | |
| 2. | | |
| | | |
| | | |
| | - | |
| shares (Note 1) | | |
| 3. | | |
| | | |
| | - | |
| shares (Note 1) | - | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| Class of shares issuable | | Type of Issue | n Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|---------------|---------------------------|---------------------------------|-------|---|--|---|
| Class of shares issuable | | Type of issue | | Class of shores issuable | | | | |
| At price: currency Class of shares issuable (// /) Class of shares issuable (//) | | | | | | | | |
| Class of shares issuable (//) 2. Open offer At price: State currency State | 1. | Rights issue | | | (/ / |) | | |
| 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /) Class of shares issuable (Note 1) Issue and allotment date: (//) EGM approval date: (//) Issue and allotment date: (//) Class of shares issuable (Note 1) EGM approval date: (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) EGM approval date: (//) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /) Class of shares issuable (Note I) 3. Placing At price: State currency Issue and allotment date: (//) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) | | | | | | | | |
| At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (Note 1) State (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) | | | | | | | | |
| Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) (dd/mm/yyyy) Issue and allotment (// /) Issue and allotment (// /) EGM approval date: (dd/mm/yyyy) EGM approval date: (// /) | 2. | Open offer | At price : State currency | | (/ / |) | | |
| Class of shares issuable Class of shares iss | | | | | (/ / |) | | |
| Class of shares issuable Class of shares iss | | | | | | | | |
| Class of shares issuable Class of shares issuable Class and allotment Class and | | | | | | | | |
| Class of shares issuable | 3. | Placing | At price : State currency | | (/ / |) | | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | |
| date: (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | |
| Edit approvar date. | 4. | Bonus issue | | | (/ / |) | | |
| | | | | | (/ / |) | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|--|-------|---|--|---|
| | Type of issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | - |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

No. of new No. of new

| | Type of Issue | | | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|-------------------------------|---|--|---|
| | | | Class of shares issuable | _ | |
| | | | (Note 1) | | |
| 9. | Capital reorganisation | | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | |
| | | | | | _ |
| | | | Class of shares issuable(Note 1) | _ | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) | | _ |
| | | | Total E. (Ordinary sh | | |
| | | | (Preference sh (Other o | | - |
| | | | | | |
| То | otal increase / (decre | ase) in ordinary shares durin | ng the month (i.e. Total of A to E): | (1) | 9,000 |
| | | | | (2) | - |
| To | otal increase / (decre | ase) in preference shares du | ring the month (i.e. Total of A to E): | | - |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | For Main Board and OEM listed issuers |
|-----------------------------------|---------------------------------------|
| N/A | |
| | |
| | |
| | |
| | |
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| | |
| | |
| | |
| Submitted by: <u>CHANG Fuquan</u> | |
| Title: Joint Company Secretary | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.